



AfICTA 8th Summit Session 3: Panel Discussion

IT Infrastructure Deficit: Challenges and Solutions

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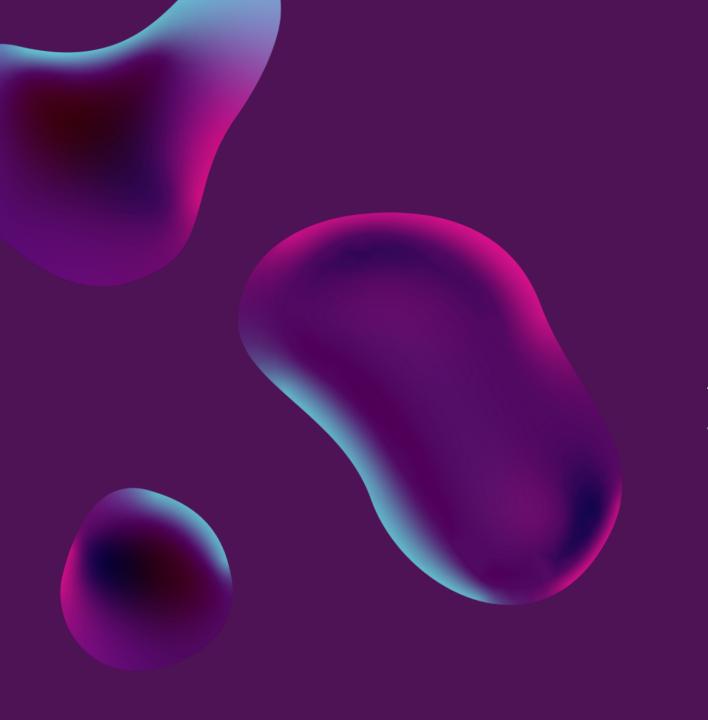








24/11/2020



A Brave New World!

59M

Cases

88%

of the organizations, worldwide, made it mandatory or encouraged their employees to work from home after COVID-19 was declared a pandemic

1.25B

Workers are employed in sectors that are facing severe decline

-3%

2020 Global GDP growth forecast

Now 84% of companies believe that digital transformation is crucial for business performance.

Who led the digital transformation of your company?

A) CEO

B) CTO

C) COVID-19

Challenges

- Accessibility & Availability
- Data Protection & Cybersecuirty
- Technology Contracts & Logistics
- Regulatory Management and Governance

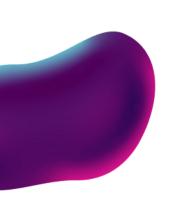
Accessibility & Availability The Digital Barrier is still there

- Access to the internet: Only 1 in 3 people in the developing world.
- In Africa, only 19% of the population is online.
- Digital gender gap: 40% fewer women & girls in Africa are online than men & boys, it is 25% globally.

Reference:



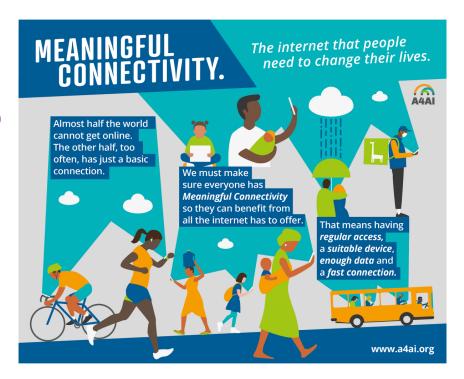




Accessibility & Availability

Meaningful connectivity is a MUST

- 1. Regular internet access: **Daily**
- 2. An appropriate device: Smart Phone
- 3. Enough data: *Unlimited highspeed Internet in home, school or workplace*
- 4. A fast connection: 4G Broadband





Data Protection & Cybersecuirty

In Q1 2020

- 907K total spam messages related to COVID-19
- 737 detected malware related to COVID-19
- 220x increase in spam from Feb to Mar 2020





Data Protection & Cybersecuirty







Exposed physical security



Influx of cyber criminals





Deloitte.

COVID-19's Impact on Cybersecurity

Technology Contracts & Logistics

- Major disruption to the global tech supply chain across manufacturing, shipping and delivery.
- Over 200 of the Fortune Global 500 firms have a presence in Wuhan.

Technology Contracts & Logistics

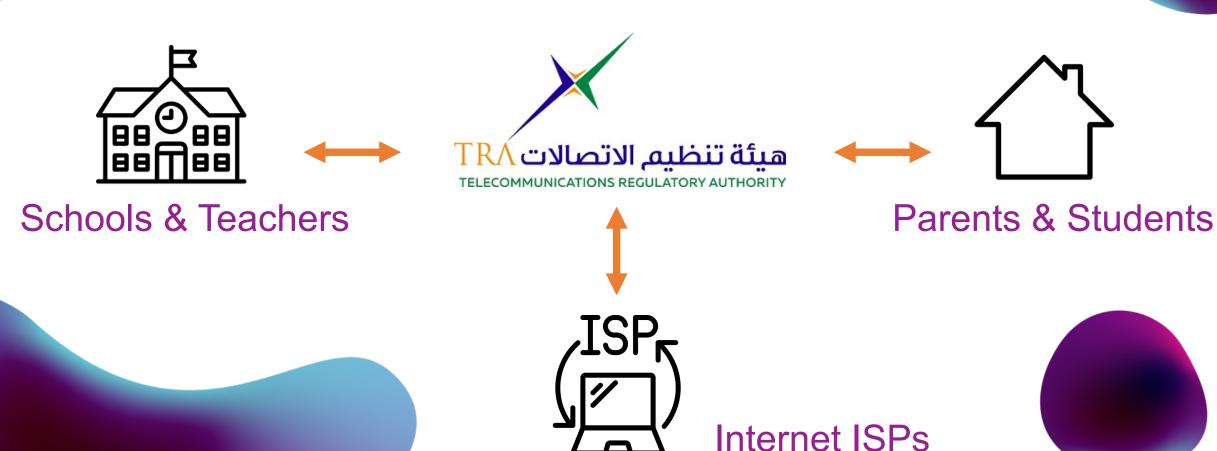
- The focus should be on encouraging clients to look at collaborative rather than hostile contingencies in the first instance
- There is a need for a new generation of ICT contracts.



Case Study: UAE RTA

- 1.2 Million Students in the UAE.
- How the UAE's robust ICT infrastructure & regulations saved the educational year during COVID-19.



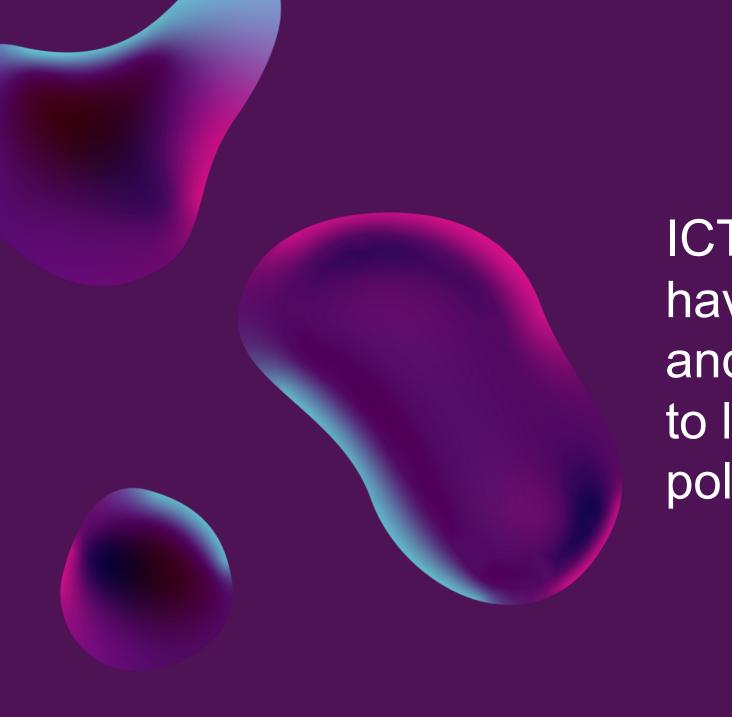




- Suspending the deactivation of mobile services
- Free internet data via mobile to enable distance learning
- Increasing fixed broadband speed to 100 Mbit/s
- Enabling applications to support distance learning
- Network capacity enhancement and re-engineering
- Activating a satellite operations center and satellite-based internet connection for remote areas in the country



- Enhancing digital skills through free online training
- Promoting security awareness through digital campaigns
- Introducing a platform that allows schools & teachers to share the best practices



ICT Regulators in Africa have a critical role to play and that is not only limited to licensing & competition policies.

